



29 July 2022

Dear Shareholder

Annual General Meeting 2022 – Notice of Meeting and Proxies

Notice is given that the Annual General Meeting (**Meeting**) of shareholders of Little Green Pharma Ltd (ACN 615 586 215) (**Company**) will be held at Suite 2, Level 2, 66 Kings Park Road, West Perth WA 6005 at 3:00pm (WST) on Monday, 29 August 2022. Shareholders will be able to attend the Meeting physically or virtually.

Physical attendance

The Board has made the decision that it will hold a physical Meeting with appropriate social distancing measures in place to comply with the State Government's current restrictions on gatherings. Please note persons representing a corporate shareholder will need to submit a corporate authorised representative form prior to the Meeting or bring one with them to the Meeting.

Virtual attendance

To attend the meeting virtually, please click on the link below and register your attendance:

https://us02web.zoom.us/webinar/register/WN_p51Mle0wTvOygdFgBUPCw

Participating in the Meeting virtually will enable shareholders to view the Meeting live, ask questions and cast votes in real time on a poll during the Meeting. Shareholders are advised to register their attendance via this webinar link prior to the Meeting.

Notice of Meeting

The Company will not be dispatching physical copies of the Notice of Meeting unless shareholders have made a valid election to receive Company documents in hardcopy. Instead, the Notice of Meeting together with the Company's 2022 Annual Report will be made available to shareholders electronically via the Company's investor centre website:

<https://investor.littlegreenpharma.com/site/investor-centre/annual-general-meetings>

The Notice of Meeting should be read in its entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Participation and voting at the Meeting

All votes at the meeting will be taken by poll rather than show of hands.

If you are proposing to attend the Meeting virtually and intend to vote on a poll at the Meeting, you must notify the Company Secretary at cosec@lgp.global by 3:00pm (AWST) on Saturday, 27 August 2022 (**Proxy Cut-Off Time**). Following the Proxy Cut-Off Time, the Company will send you a personalised poll form (**Poll Form**). The Poll Form must be completed and returned to the Company after the poll has been called and prior to the close of polling.

For shareholders attending the Meeting in person, poll forms will be made available at the Meeting. During the Meeting, the Chair will notify attending shareholders how and when they are able to complete and return the Poll Form.

Voting by Proxy

The Company strongly encourages all shareholders to vote their proxies electronically. To do so, please go to the Company Registry's website www.investorvote.com.au website (control number 181196). Please also have your HIN or SRN number (found on your Proxy, Holding Statement or other broker documentation) and postcode ready.

Alternatively, please find enclosed a personalised Proxy Form for your convenience. If you wish to submit your proxies in hardcopy, please complete and return the Proxy Form to the Company's Registry using any of the following methods:

By post: GPO Box 242, Melbourne Victoria 3001

By facsimile: 1800 783 447 within Australia or +61 3 9473 2555 outside Australia

Any proxy voting instructions received after the Proxy Cut-Off Time will not be valid for the Meeting. As such, the Company encourages all shareholders to submit their proxies as early as possible.

If you have any enquiries relating to virtual participation in the Meeting or accessing the Company's investor centre website, or any difficulty accessing the Notice of Meeting, please contact the Company Secretary at cosec@lgp.global or by telephone on (08) 6280 0050.

Authorised for release by:

A handwritten signature in black ink, appearing to read "Alistair Warren".

Alistair Warren
Company Secretary