



Announcement Summary

Entity name

LITTLE GREEN PHARMA LTD

Date of this announcement

Wednesday September 27, 2023

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LGPAS	SHARE RIGHTS	2,280,000	27/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

44615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

LGPAS : SHARE RIGHTS

Date the +securities the subject of this notification were issued

27/9/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Lynch-Bell	Michael Lynch-Bell	140,000
Dr Neale Fong	Dr Neale Fong <Damblock Trust>	70,000
Beatriz Vicen Banzo	Beatriz Vicen Banzo	70,000
Angus Caithness	Banquo Consulting Pty Ltd	1,000,000
Fleta Solomon	Fleta Solomon	1,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20221229/pdf/45k84cccy3jcdz.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Director Retention Rights as approved by shareholders on 29 August 2023



Issue details

Number of +securities

2,280,000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	299,588,341

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAU : SHARE RIGHTS	233,000
LGPAT : PERFORMANCE RIGHTS RESTRICTED	10,500,000
LGPAS : SHARE RIGHTS	4,385,000
LGPAW : OPTION EXPIRING 19-JUL-2024 EX \$0.25	25,462,500
LGPAV : SHARE RIGHTS	255,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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