

ASX ANNOUNCEMENT

25 May 2026

Little Green Pharma Ltd (ASX: LGP)

COURT APPROVES THE SCHEME AND SCHEME BECOMES EFFECTIVE



Little Green Pharma Ltd (ASX:LGP) (**LGP** or the **Company**) refers to the Company's proposed acquisition of 100% of the issued capital of Cannatrek Ltd (**Cannatrek**) by way of scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (**Scheme**).

Capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet, unless otherwise specified.

RESULTS OF THE SECOND COURT HEARING

LGP is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the Scheme.

LODGEMENT OF COURT ORDERS

Cannatrek has confirmed that it has today lodged with the Australian Securities and Investments Commission (**ASIC**) a copy of the orders made by the Court (**Court Orders**) approving the Scheme. A copy of the Court Orders lodged with ASIC is attached to this announcement. The Scheme is now legally Effective.

SCHEME CONSIDERATION

On the Implementation Date, Scheme Shareholders will receive the Scheme Consideration to which they are entitled for each Cannatrek Share they hold as at the Record Date (7:00pm (Melbourne time) on 25 May 2026) in accordance with the Scheme.

It is expected that the Scheme will be implemented, and the Scheme Consideration will be issued to Cannatrek Shareholders, on Monday, 1 June 2026. The Company will also publish an announcement on that date with further information and updates about the newly combined entity.

INDICATIVE TIMETABLE

The key dates and times for the Scheme are as follows:

Event	Date
Effective Date Court order lodged with ASIC and announcement to the ASX by LGP	25 May 2026
Scheme Record Date for determining entitlements to Consideration Securities	7:00pm (Melbourne time) on 25 May 2026
Implementation Date and provision of Consideration Securities	1 June 2026

Notes:

- Any changes to the above timetable will be announced through the ASX (by LGP) and notified via Boardroom, Cannatrek's Share Registry.

For further information please contact:

This announcement has been authorised for release by the board of Little Green Pharma Ltd

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About Little Green Pharma

Little Green Pharma Ltd (ASX:LGP) is a leading global medicinal cannabis company with vertically integrated operations across Europe and Australia.

LGP has a diverse and growing portfolio of cannabis-based medicines, distributed across Australia and over 12 export markets via a network of wholesalers, pharmacies, clinics, and GPs. The Company generates revenue through both the sale of medicinal cannabis products and its domestic Health House distribution business, which allows it to capture value across the supply chain and to adapt to evolving regulatory environments while building defensible commercial positions in high-growth markets.

Operating three production facilities in Denmark and Australia – including the largest facility in Europe – LGP is the one of the top three suppliers in Australia, the largest supplier into France, and a significant supplier into Germany and the UK, positioning it as a key player in global medicinal cannabis markets.

With diversified revenue streams, a presence in over a dozen export markets, and a high net tangible asset position relative to its enterprise value, LGP offers investors leveraged exposure to global medicinal cannabis demand and a clear platform for scalable growth.

For more information about Little Green Pharma go to: www.littlegreenpharma.com

Help us be Green

LGP investors are encouraged to go paperless and receive Company communications, notices and reports by email to help reduce our costs and environmental footprint.

To easily update your communication preferences, visit: www.computershare.com.au/easyupdate/lgp



Federal Court of Australia
District Registry: Victoria Registry
Division: General

No: VID87/2026

CANNATREK LTD and another named in the schedule
Plaintiff

ORDER

JUDGE: Justice Neskovcin

DATE OF ORDER: 25 May 2026

WHERE MADE: Melbourne

THE COURT NOTES THAT:

- A. There has been produced to the Court a statement in writing by the Australian Securities and Investments Commission (**ASIC**) in accordance with s 411(17)(b) of the *Corporations Act 2001* (Cth) (**Act**), stating that ASIC has no objection to the scheme of arrangement which was agreed to by the shareholders of the plaintiff at a meeting on 10 April 2026, the terms of which were set out in Annexure A to the orders of the Court made on 3 March 2026 (**Scheme**).

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the Act, the Scheme be and is hereby approved.
2. Pursuant to s 411(12) of the Act, the plaintiff be exempted from compliance with s 411(11) of the Act in respect of the Scheme.

Date orders authenticated: 25 May 2026


Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.



Schedule

No: VID87/2026

Federal Court of Australia

District Registry: Victoria Registry

Division: General

Interested Person

LITTLE GREEN PHARMA LIMITED