



Announcement Summary

Entity name

LITTLE GREEN PHARMA LTD

Date of this announcement

Monday September 01, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Share Rights	241,782	01/09/2025
New class - code to be confirmed	Share Rights	235,733	01/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Share Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02617363-6A1130423&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02617363-6A1130423&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

Any other information the entity wishes to provide about the +securities the subject of this notification

The share rights will vest on 1 April 2026 and expire on 1 June 2026.

Issue details

Number of +securities

241,782

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Share Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/9/2025



Will all the +securities issued in this class rank equally in all respects from their issue date?

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Were any of the +securities issued to +key management personnel (KMP) or an +associate?

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Any other information the entity wishes to provide about the +securities the subject of this notification

The share rights will vest on 1 April 2027 and expire on 1 June 2027.

Issue details

Number of +securities

235,733

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	304,843,355

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAU : SHARE RIGHTS	1,405,000
LGPAT : PERFORMANCE RIGHTS RESTRICTED	10,500,000
LGPAX : OPTION EXPIRING 31-JUL-2027 EX \$0.138	7,200,000
LGPAAA : SHARE RIGHTS	158,893
LGPAY : SHARE RIGHTS	450,000
LGPAS : SHARE RIGHTS	4,210,000
LGPAZ : SHARE RIGHTS	150,000
New class - code to be confirmed : Share Rights	241,782
New class - code to be confirmed : Share Rights	235,733



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13